REQUEST TO USE OR MODIFY APPROVED COMMUNITY-IDENTIFIED STATIONARY SOURCE PROJECT PLANS

MSCD/ITAB-223 (NEW 10/2021) PAGE 1 OF 2

SECTION A: AIR DISTRICT INFORMATION					
Air District: San Joaquin Valley Air Pollution Control District					
AB 617 Community (*if applicable): Stockton					
For Community-Identified Projects, include the CERP strategy title: LG.2: Incentive Program for the Replacement of Commercial Lawn and Garden Equipment					
*Required for Community-Identified Projects and optional for Stationary Source Projects					
SECTION B: EXISTING PLAN	TO BE USED OR MODIFIED				
Air District/CAPCOA: San Joaquin Valley Air Pollution Control District	Project Plan Title: Clean Green Yard Machine Commercial Lawn and Garden Emission Reduction Program				
AB 617 Community (*if applicable): South Central Fresno and Shafter	CARB Action Date: 11/30/2020				
*Required for Community-Identified Projects and op	otional for Stationary Source Projects				
SECTION C: COMI	MUNITY SUPPORT				
Community support must be documented to use or modify the approved Community-Identified or Stationary Source Project Plan. See the Community Air Protection Incentives 2019 Guidelines, Chapter 6, Section C.2.A for a more detailed explanation of what community support documentation may look like. Attach documentation with this form.					
Name of attached file(s) documenting community support: Stockton CERP: https://community.valleyair.org/media/2487/final-stockton-cerp-no-appendix-with-cover.pdf Stockton CERP Prioritization Exercise: https://freeonlinesurveys.com/r/tVXVn2xi					
SECTION D: CHANGES TO THE APPROVED PROJECT PLAN					
In addition to the changes outlined in sections A-C, note if any remaining project plan items require changes:					
Participant Requirements ☐ Yes	Funding Amounts Yes No				
Project Selection ☐ Yes	Quantitative Methodology Yes No				
Other					
If yes, list items:					

If yes for any of the above, provide a strikeout/underline version of the modified section of the approved plan. For example, if changes are made to the Funding Amounts section, attach that section of the plan with the modifications. New deletions and additions to the originally proposed language should be shown in strikeout to indicate deletions and underline to indicate additions.

STATE OF CALIFORNIA CALIFORNIA ENVIRONMENTAL PROTECTION AGENCY

REQUEST TO USE OR MODIFY APPROVED COMMUNITY-IDENTIFIED STATIONARY SOURCE PROJECT PLANS

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SECTION E: CERTIFICATION

I have provided documentation of community support to modify or use the approved Community-Identified or Stationary Source Project Plan. All necessary changes to the approved plan are outlined per Section D.

Signature of Authorized Program Representative: Title:	
Director of	Grants and Incentives
Printed Name: Date:	
Todd DeYoung \ 6/1/2022	

Email this completed form, along with additional attachments, to AB617incentives@arb.ca.gov. Once received, CARB staff will log the request and respond to the district within 2 business days to acknowledge receipt. CARB staff will contact the district within one week of submittal to request additional documentation if needed. Changes are subject to a full plan review if deemed necessary by CARB staff. CARB staff will communicate final approval or notification of need for a full plan review within two weeks of submittal of the additional documentation.

San Joaquin Valley Air Pollution Control District AB 617 Community Emission Reduction Program

Clean Green Yard Machine Commerical Lawn and Garden Emission Reduction Program Plan (Commercial CGYM)

Stockton Community

1. Project Identification

Project Identification: LG.2: INCENTIVE PROGRAM FOR THE REPLACEMENT OF COMMERCIAL LAWN AND GARDEN EQUIPMENT

This is a Community Identified Project included and prioritized in the California Air Resources Board (CARB) and District adopted Stockton Community Emission Reduction Program (CERP). The Commercial CGYM Program is part of <u>California Climate Investments</u>, a statewide initiative that puts billions of Cap-and-Trade dollars to work reducing greenhouse gas emissions, strengthening the economy, and improving public health and the environment – particularly in disadvantaged communities.

This measure will reduce NOx and PM2.5 emissions from commercial lawn equipment by providing incentives to lawn care providers for the replacement of their existing gas-or diesel-powered landscape maintenance equipment with new electric landscape maintenance equipment. In addition, the program provides incentive funds for additional batteries and chargers to ensure that the equipment is capable of operating for a full day of work.

Community Support

This measure received support from the Stockton Community Steering Committee and was included in the adopted Community Emission Reduction Program. Information about the Steering Committee is included below:

- (1) Name(s) of the community group(s):
 - a. Stockton Steering Committee Map
- (2) Purpose of community group(s)
 - a. AB617 Community Engagement and Public Input
- (3) Total number of members in the community group(s)
 - a. Stockton Steering Committee 35 members
- (4) Date(s) of formation/establishment
 - a. Stockton Steering Committee 3/4/2020
- (5) A description of the decision-making process must be included.
 - a. Stockton Steering Committee Charter and Voting Process
- (6) Community Support Demonstration
 - a. Stockton CERP

b. CERP Prioritization Exercise - Results

Mechanism for Informing Community

This measure has been discussed at multiple steering committee meetings and is a priority for implementation for the Stockton Steering Committee. Once this measure is approved by CARB for implementation the program will be discussed at Community Steering Committee meetings to inform the community and provide instructions for participation. In addition multiple outreach activities including paid advertising, social media, and outreach to environmental justice organizations to inform residents of the program and requirements for participation.

Participant Requirements

(A) Commercial CGYM Program Eligibility

The Commerical CGYM Program guidelines are attached to this program plan as Exhibit A. In implementing this CERP measure, the District will follow existing program guidelines and eligibility criteria. Enhanced incentives will be provided to Public Schools and entities that provide landscape maintenance to Public Schools to align the funding levels of the District's existing Commcercial CGYM Program with CARB's Community Air Protection Incentives Program. Eligible participants must provide commercial scale landscape maintenance either in-house or as a service to residential neighbohoods, business locations and other communities. Eligible entities include public agencies, non-profit organizations and private entities performing their own in-house large scale commercial landscape maintenance and commercial lawn care businesses located within the Stockton community. Entities must also currently use gas or diesel-powered professional landscape maintenance equipment and conduct 100% of their daily maintenance operations within the geographic area of the San Joaquin Valley Air Basin. Participants must submit an application with supporting document to the District and obtain an approved voucher prior to purchasing their new battery powered equipment.

(B) Participant Requirements

The Commerical CGYM program application is attached to this program plan as Exhibit B. A certification section is included in the application and details participant requirements.

Participation in the program occurs in three phases: Voucher Application, Voucher Approval and Voucher Redemption.

- (1) Voucher Application: A participant must submit a voucher application for each piece of eligible equipment they wish to replace, a completed first page of IRS Form W-9, a quote for the new equipment, batteries, and charger, along with one of the following documents:
 - a. Public Agencies or Non-Profit Organization: Resolution from governing body authorizing the submittal of the application and identifying the individual

- and/or title of the individual authorized to implement the project. Other documentation signed by a duly authorized official with authority to make financial decisions can submitted in lieu of a resolution.
- b. Private Entities: Documentation signed by a duly authorized official with authority to make financing decisions authorizing the submittal of the application and identifying the individual authroitzed to implement the project.
- c. Businesses: A copy of a valid, current business licence, covering the previous 12 months from the date of application submittal. If business name does not clearly relate to commercial lawn proof of providing commercial lawn services must also be submitted.
- (2) Voucher Approval: District staff will review submitted voucher applications and issue a voucher if the application is deemed eligible. Participants may then use their voucher at a storefront or online retailer for the purchase of their new, professional grade, battery-power equipment. Upon purchase, participants must surrender their old eligible equipment to an approved dismantler for permanent distruction. The dismantler will provide the participant with a Distruction Verification Form at the time the old equipment is received, which is required to be submitted in participants claim for payment packet for reimbursement.
- (3) Voucher Redemption: Once a participant has purchased and surrendered their old eligible equipment, they may submit a claim for payment packet to receive reimbursement for their voucher. A complete claim for payment packet is required as part of the voucher redemption process and must include a completed and signed Claim for Payment Form and Voucher, copies of any invoices and receipts for the purchase of the new equipment, and a Distruction Verification Form. District staff will review submitted claim for payment packet and reimburse the participant for eligible costs, up to the approved voucher amount. Participants must maintain ownership of new eligible equipment for a minimum of 3 years and submit a survey form, provided by the District, commencing one (1) year from the purchase date of the new equipment for the life of the project.

Funding Amounts

The approved CERP includes \$100,000 for the Stockton community for the implementation of this measure. This funding will provide for the replacement of at least 5 pieces of commercial grade gas powered lawn and garden equipment. This funding would benefit entities, such as schools in disadvantaged and low-income communities as well as commercial lawn care providers servicing those areas.

Table 1 summarizes the eligible new equipment types and incentive amounts available through the Commercial CGYM Program. These funding levels represent the maximum incentive amounts based on the type of eligible new equipment to be purchased by the participant. If the purchase price of the new equipment, batteries, and charger are less than the incentive amount, the final amount reimbursed to the participant will be reduced. There are no minimum match requirements to participate in the program; however, participants must pay for any additional costs that exceed the incentive amount. Funding will be limited to \$25,000 annually per applicant. Incentive levels for Public Schools is eligible to entities that are defined as a public school located within the identified communities or a private contractor that is servicing a public school located in the identified communities.

Table 1. Eligible Incentive Amounts by Equipment Type

EQUIPMENT TYPE	MAXIMUM AMOUNT PER EQUIPMENT (Non Public School)	MAXIMUM AMOUNT PER EQUIPMENT (Public Schools)			
Edgers, Trimmers, Chainsaws, Pole Saws, Leaf Blowers and Vacuumes	70% of purchase price, up to \$200*	70% of purchase price, up to \$400*			
Walk-behind Mowers	70% of purchase price, up to \$750*	70% of purchase price, up to \$750*			
Ride-on/Stand-Ride Mowers	70% of purchase price, up to \$15,000*	70% of purchase price, up to \$15,000*			
Additional Batteries and Chargers	100% of purchase price for up to two (2) batteries and one (1) charger per piece of equipment purchased*	100% of purchase price for up to two (2) batteries and one (1) charger per piece of equipment purchased*			

^{*}Amount based on the purchase price of the eligible electric equipment not including additional costs such as taxes, fees, accessories and delivery charges. Funding is limited to \$25,000 annually per applicant. Actual reimbursement amounts may be reduced if final eligible invoiced costs are less than costs quoted at time of application.

Project Selection and Reporting Requirements

Projects will be approved on a first come, first served basis determined by the submittal of a complete program application.

The District will report program information in accordance with Community Air Protection program guidelines found at:

https://ww3.arb.ca.gov/msprog/cap/docs/cap_incentives_2019_guidelines.pdf.

Emission Reduction Targets

The goal of this measure is to reduce NOx and PM2.5 emissions by replacing at least 5 pieces of commercial grade gas powered lawn and garden equipment in the Stockton community. There is currently no CARB-approved methodology to quantify emissions reductions for this project category. The project life varies for the different types of eligible equipment identified above and will be determined based on quantification methodology used to calculate emission reductions. The District will work with CARB to determine a quantification methodology for this category. Emission reductions associated with this measure will be calculated at a later time.

Exhibit A

Commercial CGYM Guidelines







COMMERCIAL VOUCHER PROGRAM GUIDELINES

The Clean Green Yard Machines Commercial Voucher Program (Commercial CGYM) provides incentives to lawn care providers for the replacement of their existing gas- or diesel-powered landscape maintenance equipment with new electric landscape maintenance equipment. To receive a voucher a lawn care provider must submit a complete application packet as described in the steps of the Program Process section. **Please DO NOT purchase or dispose** of any eligible equipment until you have received an approved voucher from the District for your project.

ELIGIBLE ENTITIES

- In-house Operation: Public agencies and private entities, such as but not limited to, school districts, businesses or non-profit organizations, that provide commercial scale landscape maintenance in-house.
- Business Operation: Businesses that provide landscape maintenance services to residential neighborhoods, business locations and other communities.

ELIGIBLE ENTITIES MUST

- Be located within the geographic area of the San Joaquin Valley Air Basin, which includes the following counties: San Joaquin, Stanislaus, Merced, Madera, Fresno, Kings, Tulare, and the San Joaquin Valley portion of Kern.
- Conduct 100% of its landscape maintenance operations within the geographic area of the San Joaquin Valley Air Basin.
- Currently use gas- or diesel-powered professional landscape maintenance equipment in daily operations.

ELIGIBLE EQUIPMENT FUNDING

Funding amounts are based on the purchase price of the new electric landscape maintenance equipment not including additional costs such as taxes, fees, accessories and delivery charges. Actual reimbursement amounts may be reduced if final eligible invoiced costs are less than costs quoted at time of application. Enhanced incentives up to \$400 for edgers, trimmers, chainsaws and pole saws are available to Public Schools located within the selected AB 617 Communities of Shafter, Fresno, and Stockton. Please visit valleyair.org/commercialCGYM to see if you qualify

EQUIPMENT TYPE	MAXIMUM AMOUNT PER EQUIPMENT			
Edgers, Trimmers, Chainsaws and Pole Saws	70% of purchase price, up to \$200			
Leaf Blowers and Vacuums	70% of purchase price, up to \$250			
Walk-behind Mowers	70% of purchase price, up to \$750			
Ride-on/Stand-ride Mowers	70% of purchase price, up to \$15,000			
Additional Batteries and Chargers	100% of purchase price for up to two (2) batteries and one (1) charger per piece of equipment purchased			

Funding will be limited to \$25,000 annually per applicant

NEW ELIGIBLE ELECTRIC EQUIPMENT MUST BE

- · New, not used or previously owned
- Be electric battery-powered
- Be purchased from a manufacture-authorized retailer or dealer's storefront or online location
- Be professional grade to the degree of equipment performance expected by commercial operators
- Have a minimum one-year manufacture warranty

PROGRAM REQUIREMENTS

- Funding for this program is not a rebate.
 The applicant may not purchase any new equipment or dispose of any old equipment prior to obtaining an approved voucher from the District. Completing either of these steps prior to receiving an approved voucher will result in project being deemed ineligible.
- Eligible equipment is funded based on a oneto-one and type-for-type replacement ratio (i.e., one old gas edger for one new electric edger, etc.)

- All projects will be considered for funding on a first-come, first-serve basis while funds are available.
- Unless written notification is provided stating otherwise, all applications submitted to the District will remain active and will be funded in the order received pending the availability of funds.
- Submittal of an application does not guarantee funding. Eligibility of the application is determined at the sole discretion of the District. Applications that do not meet the intent and/or eligibility of the program will be deemed ineligible.
- Each eligible equipment piece must be purchased with a power head.
- Combo kit with one powerhead and multiple attachments is considered one equipment type.
- Replacement of equipment for private homeuse at single-family residences are not eligible for program funding. For more information on the District's Residential Rebate Program, visit our website at <u>valleyair.org/commercialCGYM</u> or contact Program staff at (559) 230-5800.

- The District reserves the right to recoup any funding provided to the applicant and/ or pursue any other legal actions deemed appropriate if, by the District's determination, the applicant did not provide accurate information, and/or fails to meet the requirements or intent of the program.
- Multiple applications may be submitted throughout the year from the same applicant; however, program incentives will be limited to the maximum amount allowed per equipment and \$25,000 per calendar year per applicant
- The District reserves the right to adjust the annual funding cap if program participation and demand changes.

EQUIPMENT NOT ELIGIBLE:

- Corded electric equipment or reel mowers
- Tractors used to pull landscape maintenance equipment
- Tow-behind landscape maintenance equipment







PROGRAM PROCESS

STEP 1 Submit a completed application along with the following supporting documentation:

- 1. Completed first page of IRS Form W-9 www.irs.gov/forms-pubs/about-form-w-9
- 2. **Quote** for each new electric landscape maintenance equipment in application and additional batteries or charger if option(s) selected on application.
- 3. One of the following documents depending on applicant type:
 - **Public Agencies**: Resolution from applicant's governing body (i.e. City Council or County Board of Supervisors) authorizing the submittal of the application and identifying the individual and/ or title of the individual authorized to implement the project. Other documentation signed by a duly authorized official with authority to make financial decisions can be submitted in lieu of a resolution.
 - **Private Entities**: Documentation signed by a duly authorized official with authority to make financial decisions, authorizing the submittal of the application and identifying the individual authorized to implement the project.
 - **Businesses**: A copy of the valid, current business license, which covers the past 12 months from the date of application submittal. Please contact District staff if other documentation will be submitted in lieu of a business license to verify if the documentation is acceptable.

STEP 2 Receive a Voucher from the District

1. The District will review submitted applications and supporting documentation for approval. If approved a Commercial CGYM Voucher will be issued that identifies the new electric equipment, batteries and charger, if selected, along with accompanying funding levels of each.

STEP 3 Purchase your new electric equipment and destroy your old equipment

- 1. Purchase the new equipment within the voucher execution and expiration dates.
- 2. Within 60 calendar days from the date of purchase, take your old gas- or diesel-powered equipment to a participating dismantling facility. Please contact the dismantling facility to verify its requirements for submitting the old equipment (i.e., fluids drained, etc.) prior to taking it to the facility.
- 3. Obtain a Destruction Verification Form from the dismantling facility when the old equipment is surrendered. Verify that the dismantling facility has completed and signed the form.

STEP 4 Submit a Claim for Payment Packet for reimbursement. The packet must contain the following documents:

- 1. Claim for Payment Form
- 2. Original Signed Commercial CGYM Voucher.
- 3. Destruction Verification Form obtained from dismantling facility.
- 4. Copy of the sales invoice or receipt for the new electric equipment purchased.

STEP 5 Own, operate and report on your new equipment

- 1. Own and operate the new electric equipment for a minimum of three (3) consecutive years from the date of purchase.
- 2. Submit annual usage reports to the District for three (3) years, commencing one (1) year from the date of purchase of the new electric equipment.

The Clean Green Yard Machines Commerical Voucher Program is part of <u>California Climate Investments</u>, a statewide initiative that puts billions of Cap-and-Trade dollars to work reducing greenhouse gas emissions, strengthening the economy and improving public health and the environment particularly in disadvantaged communities.

Exhibit B

Commercial CGYM Application







COMMERCIAL VOUCHER PROGRAM APPLICATION

Please fill out this form completely and as accurately as possible. To be eligible for a voucher, do not purchase your new equipment before receiving a voucher from the District. If replacing more than one piece of equipment, please submit a single page one (1) and a separate page two (2) for each piece of equipment.

	Type of Business ☐ Landscape Business: Provides landscape service to residen ☐ Public Agnecy/Private Entity: Performs in-house landscape			scribe tasks	s performe	ed:		
	Organization Name (as it appears on Form W-9)							
ATION	County of where operation is located (check all that apply) San Joaquin Stanislaus Merced Madera Physical Address of Organization	Fresno	o □ Kings □ Tulare City		☐ Kern (<i>Valley portion</i>) State Zip Code			
APPLICANT INFORMATION	Mailing Address of Organization (as it appears on Form W-9)		City		State	Zip Code		
CAN.	Primary Contact Name		Title					
PPL								
AF	E-mail (optional)	Primary Ph	Primary Phone Alternate P		ernate Ph	one		
	Signing Authority Name (if different from above)		Title					
	By signing below, I certify that I have read, understand and will adhere to the Clean Green Yard Machines Commercial Voucher Program (Commercial CGYM) guidelines and agree to all of the following:							
	 All information provided in this application and supporting documents are true and correct to the best of my knowledge. 							
	 If I do not or cannot meet all program requirements as determined by the District, I shall repay the District a pro-rated portion or the full amount of incentive funding provided for my project. 							
CERTIFICATION	• The submission of this application does not guarantee incentive funding for the new landscape maintenance equipment.							
	• I must receive an approved program voucher from the District prior to purchasing the new equipment or dismantling the old equipment.							
	• The District is not in partnership with nor endorses any manufacturers or dealers. Any issues arising from the purchase of the new equipment is between myself and the manufacturer or dealer. The District will not be held liable for any circumstances that occur between the applicant and the manufacturer or dealer.							
	• I will comply with annual reporting requirements by completing and submitting program annual report forms.							
	Signature of Signing Authority			Date				







COMMERCIAL VOUCHER PROGRAM APPLICATION

Please submit a separate page 2 for each piece of equipment being replaced. Old Equipment Type to be Disposed of (check one only) OLD EQUIPMENT ☐ Leaf Blower ☐ Walk-behind Mower ■ Edaer Chainsaw ☐ Stand-Ride Mower ☐ Pole saw ☐ String Trimmer ☐ Hedge Trimmer ☐ Leaf Vacuum Ride-on Mower Old Equipment Make Old Equipment Model **Fuel Type** Horsepower Gas Diesel New Equipment Type to be Purchased (check one only) ■ Edger Chainsaw ☐ Leaf Blower ☐ Walk-behind Mower ☐ Stand-Ride Mower ☐ Pole saw ☐ Hedge Trimmer ☐ Leaf Vacuum ☐ Ride-on Mower ☐ String Trimmer **NEW EQUIPMENT** New Equipment Make New Equipment Model Purchasing additional batteries and charger New Equipment Battery Voltage Charger: ☐ Yes ☐ No # of Batteries (up to 2): 1. New equipment must be of the same type as old equipment and is funded on a one to one replacement ratio (i.e., one old gas-powered edger for one new electric-powered edger). 2. Applicant must provide a quote(s) for the new equipment and any additional batteries and charger. 3. Voucher amount will be based on the quoted cost provided, not to exceed program funding limits listed in the Program Guidelines. Please submit the following items on this checklist for the application to be deemed complete for funding consideration. ☐ Completed application ☐ Quote(s) for equipment type ☐ First page of IRS Form W-9: The name of the organization identified on the application must match the name on the W-9. ☐ **For Public Agencies Only**: Resolution from the Applicant's governing body (i.e. City Council or County Board of Supervisors) authorizing the submittal of the application and identifying the individual and/or title of the individual authorized to implement the project. Other documentation signed by a duly authorized official with authority to make financial decisions can be submitted in lieu of a resolution. ☐ For Private Entities Only: Documentation signed by a duly authorized official with authority to make financial decisions, authorizing the submittal of the application and identifying the individual authorized to implement the project. ☐ **For Business Entities Only**: A copy of the valid, current business license which covers the past 12 months from the date of application submittal. Please contact District staff if other documentation will be submitted in lieu of a business license to verify if the documentation is acceptable. **PROGRAM PROCESS** When complete, please submit via: **EPS & SUBMIT STEP 1** - Submit a complete application **MAIL:** San Joaquin Valley Air Pollution Control District Attention: CGYM Rebate Program Staff **STEP 2** - Receive a Voucher from the District 1990 East Gettysburg Ave., Fresno, CA 93726-0244 **STEP 3** - Purchase your new electric equipment and destroy **E-MAIL:** grants@valleyair.org | **FAX:** (559) 230-6112 your old equipment

STEP 4 - Submit a Claim for Payment Packet

STEP 5 - Own, operate and report on your new equipment

OR APPLY ONLINE: valleyair.org/commercialCGYM